

**NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING PASUKHAS GROUP BEHAD ("PASUKHAS" OR THE "COMPANY") PRIVATE PLACEMENT**

**PASUKHAS GROUP BERHAD**

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
<b>Description</b>	PASUKHAS GROUP BEHAD ("PASUKHAS" OR THE "COMPANY") PRIVATE PLACEMENT

*(For consistency, the abbreviations used throughout this announcement shall have the same meanings as defined in the announcement dated 8 September 2020 in relation to the Private Placement, where applicable, unless stated otherwise or defined herein.)*

Reference is made to the earlier announcements in relation to the Private Placement dated 8 September 2020 and 11 September 2020.

On behalf of the Board, Mercury Securities wishes to announce that the Board has on to-date ("**Price-fixing Date**") fixed the issue price for the placement of 81,441,000 Placement Shares at RM0.1003 per Placement Share ("**Issue Price**").

The Issue Price represents a discount of 9.96% to the 5-day VWAP of the Shares up to and including 11 September 2020 of RM0.1114, being the last market day immediately preceding the Price-fixing Date.

This announcement is dated 14 September 2020.

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**Announcement Info**

<b>Company Name</b>	PASUKHAS GROUP BERHAD
<b>Stock Name</b>	PASUKGB
<b>Date Announced</b>	14 Sep 2020
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-14092020-00033