

## NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING PASUKHAS GROUP BERHAD ("PASUKHAS" OR THE "COMPANY") PRIVATE PLACEMENT

### PASUKHAS GROUP BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
<b>Description</b>	PASUKHAS GROUP BERHAD ("PASUKHAS" OR THE "COMPANY") PRIVATE PLACEMENT

*(For consistency, the abbreviations used throughout this announcement shall have the same meanings as defined in the announcement dated 8 September 2020 in relation to the Private Placement, where applicable, unless stated otherwise or defined herein.)*

Reference is made to the earlier announcement in relation to the Private Placement dated 8 September 2020.

On behalf of the Board, Mercury Securities is pleased to announce that Bursa Securities had, vide its letter dated 11 September 2020, approved the listing and quotation of up to 81,441,000 Placement Shares to be issued pursuant to the Private Placement.

The approval by Bursa Securities for the above is subject to the following conditions:-

- (i) Pasukhas and Mercury Securities must fully comply with the relevant provisions under the Listing Requirements pertaining to the implementation of the Private Placement;
- (ii) Pasukhas and Mercury Securities to inform Bursa Securities upon the completion of the Private Placement; and
- (iii) Pasukhas to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Private Placement is completed.

This announcement is dated 11 September 2020.

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#### Announcement Info

<b>Company Name</b>	PASUKHAS GROUP BERHAD
<b>Stock Name</b>	PASUKGB
<b>Date Announced</b>	11 Sep 2020
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-11092020-00113