

# MULTIPLE PROPOSALS PASUKHAS GROUP BERHAD ("PGB" OR THE "COMPANY") (I) PROPOSED SPECIAL ISSUE; AND (II) PROPOSED DIVERSIFICATION (COLLECTIVELY, THE "PROPOSALS")

## PASUKHAS GROUP BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	MULTIPLE PROPOSALS
<b>Description</b>	PASUKHAS GROUP BERHAD ("PGB" OR THE "COMPANY")  (I) PROPOSED SPECIAL ISSUE; AND (II) PROPOSED DIVERSIFICATION  (COLLECTIVELY, THE "PROPOSALS")

*(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those stated in the previous announcement in relation to the Proposals)*

On behalf of the Board of PGB, M&A Securities Sdn Bhd ("M&A Securities") is pleased to announce that Bursa Malaysia Securities Berhad ("Bursa Securities") has resolved to approve the listing of up to 116,055,000 new ordinary shares in the Company to be issued pursuant to the Proposed Special Issue.

The approval granted by Bursa Securities for the Proposed Special Issue is subject to the following conditions:

- (a) PGB and M&A Securities must fully comply with the relevant provisions under the Bursa Securities ACE Market Listing ("ACE LR") pertaining to the implementation of the Proposed Special Issue;
- (b) PGB and M&A Securities to inform Bursa Securities upon the completion of the Proposed Special Issue; and
- (c) PGB to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Special Issue is completed.

In relation to the circular to the shareholders on the Proposals, PGB is required to incorporate the comments of Bursa Securities made on the circular to shareholders.

This announcement is dated 6 July 2018.

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### Announcement Info

<b>Company Name</b>	PASUKHAS GROUP BERHAD
<b>Stock Name</b>	PASUKGB
<b>Date Announced</b>	06 Jul 2018
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-06072018-00056