

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : OTHER ISSUE OF SECURITIES PASUKHAS GROUP BERHAD ('PGB' OR THE 'COMPANY') SPECIAL ISSUE OF UP TO 116,055,000 NEW ORDINARY SHARES IN PGB TO BUMIPUTERA INVESTORS TO BE IDENTIFIED AND/OR APPROVED BY MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY, MALAYSIA ('SPECIAL ISSUE')

PASUKHAS GROUP BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) OTHER ISSUE OF SECURITIES
Description	PASUKHAS GROUP BERHAD ('PGB' OR THE 'COMPANY') SPECIAL ISSUE OF UP TO 116,055,000 NEW ORDINARY SHARES IN PGB TO BUMIPUTERA INVESTORS TO BE IDENTIFIED AND/OR APPROVED BY MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY, MALAYSIA ('SPECIAL ISSUE')

(Unless otherwise defined in this announcement, all terms used herein shall have the same meaning as those defined in the previous announcements in relation to Special Issue).

On behalf of the Board of Directors of PGB, M&A Securities Sdn Bhd is pleased to announce that the Company has fixed the issue price of the Special Issue Shares at RM0.0490 per Special Issue Share to be issued pursuant to the Special Issue.

The aforementioned issue price of RM0.0490 per Special Issue Share represents a discount of approximately RM0.0015 or 2.97% from the five (5)-day weighted average market price of PGB from 18 March 2019 to 22 March 2019 (being the preceding market day prior to the date of this announcement) of approximately RM0.0505 per Special Issue Share.

This announcement is dated 25 March 2019.

Announcement Info

Company Name	PASUKHAS GROUP BERHAD
Stock Name	PASUKGB
Date Announced	25 Mar 2019
Category	General Announcement for PLC
Reference Number	GA1-25032019-00130