

i. Level of subscription of public balloting and placement

Public Balloting

For the 10,000,000 new shares made available for subscription by the Malaysian public via balloting, a total of 7,696 applications for 750,419,100 shares with a value of RM90,050,292 were received from the Malaysian public. This represents an oversubscription rate of 74.04 times.

Placement

55,000,000 shares made available by way of placement to identified investors have been placed out.

ii. Basis of allotment/ allocation for public balloting

The basis of allotment of the 10,000,000 shares to the 1,000 applicants under the Malaysian public portion is set out below:-

Denomination From	Denomination To	Total number of applicants received	Number of successful applicants	% chance	Number of shares/ successful applicants	Total number of shares allotted	% shares available
100	900	47	10	21.28	100	1,000	0.01
1,000	3,900	230	18	7.83	1,000	18,000	0.18
4,000	10,900	496	47	9.48	4,000	188,000	1.88
11,000	19,900	271	28	10.33	6,000	168,000	1.68
20,000	49,900	1,352	150	11.09	8,000	1,200,000	12.00
50,000	99,900	1,499	190	12.68	9,000	1,710,000	17.10
100,000	199,900	2,593	355	13.69	11,000	3,905,000	39.05
200,000	499,900	937	140	14.94	13,000	1,820,000	18.20
500,000	999,900	211	32	15.17	15,000	480,000	4.80
1,000,000	ABOVE	60	30	50.00	17,000	510,000	5.10
		<u>7,696</u>	<u>1,000</u>			<u>10,000,000</u>	<u>100.00</u>

iii. Distribution of placement tranche

Pursuant to the placement to identified investors, 55,000,000 shares have been allocated to a total of 14 selected investors. The distribution of the placement shares is set out below:-

	Aggregate number of placement shares allocated '000	Aggregate percentage of the total number of placement shares allocated %	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO %
Top placee	12,500	22.73	4.24
Top 3 placees	22,500	40.91	7.63
Top 5 placees	32,500	59.09	11.02
Top 10 placees	45,000	81.82	15.25
Top 25 placees	55,000	100.00	18.64

iv. Disclosure of placees who become substantial shareholders of Pasukhas arising from the public offering, if any

Not applicable.