

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING PASUKHAS GROUP BERHAD ("PASUKHAS" OR THE "COMPANY") PRIVATE PLACEMENT

PASUKHAS GROUP BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	PASUKHAS GROUP BERHAD ("PASUKHAS" OR THE "COMPANY") PRIVATE PLACEMENT

(For consistency, the abbreviations used throughout this announcement shall have the same meanings as defined in the announcement dated 12 October 2020 in relation to the Proposals, where applicable, unless stated otherwise or defined herein.)

Reference is made to the earlier announcements in relation to the Proposals dated 12 October 2020, 21 October 2020, 13 November 2020, 17 November 2020 and 1 December 2020.

On behalf of the Board, Mercury Securities wishes to announce that the Private Placement has been completed following the listing and quotation of 108,757,000 Placement Shares, being the third and final tranche of Placement Shares for the Private Placement, on the ACE Market of Bursa Securities on 4 December 2020.

This announcement is dated 4 December 2020.

Announcement Info

Company Name	PASUKHAS GROUP BERHAD
Stock Name	PASUKGB
Date Announced	04 Dec 2020
Category	General Announcement for PLC
Reference Number	GA1-04122020-00038