

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING PASUKHAS GROUP BERHAD ("PASUKHAS" OR THE "COMPANY") PRIVATE PLACEMENT

PASUKHAS GROUP BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	PASUKHAS GROUP BERHAD ("PASUKHAS" OR THE "COMPANY") PRIVATE PLACEMENT

(For consistency, the abbreviations used throughout this announcement shall have the same meanings as defined in the announcement dated 12 October 2020 in relation to the Proposals, where applicable, unless stated otherwise or defined herein.)

Reference is made to the earlier announcements in relation to the Proposals dated 12 October 2020, 21 October 2020 and 13 November 2020.

On behalf of the Board, Mercury Securities wishes to announce that the Board had on to-date ("**Price-fixing Date**") fixed the issue price for the placement of 100,000,000 Placement Shares at RM0.0648 per Placement Share ("**Issue Price**").

The Issue Price represents a discount of 19.90% to the 5-day VWAP of the Shares up to and including 16 November 2020 of RM0.0809, being the last market day immediately preceding the Price-fixing Date.

This announcement is dated 17 November 2020.

Announcement Info

Company Name	PASUKHAS GROUP BERHAD
Stock Name	PASUKGB
Date Announced	17 Nov 2020
Category	General Announcement for PLC
Reference Number	GA1-17112020-00084

